

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 14, 2014

REGISTRATION NO.: 26388

BONDS ISSUED BY: Camdenton Reorganized School District No. R-3

AMOUNT OF ISSUE: \$22,525,000.00 (Series 2014)
(Refunding and Improvement Bonds) (a portion of
\$43,000,000 authorized)

COUNTY: Camden, Morgan and
Laclede

DATE OF ISSUE: April 15, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$2,005,000 For the purpose of refunding outstanding general obligation bonds of the District, General Obligation Refunding Bonds, Series 2008 II. \$20,520,000 For the purpose of constructing a new elementary school at Osage Beach, repairing, renovating and building additions to Hurricane Deck Elementary School and furnishing and equipping said facilities; upgrading safety at existing school facilities; and acquiring buildings, improvements, furnishings and equipment now leased to the District by paying off and retiring outstanding leasehold financing obligations

Rate of Interest	Amount	Maturity
3.000 %	\$ 100,000.00	03/01/2019
3.000 %	250,000.00	03/01/2020
3.000 %	400,000.00	03/01/2021
3.000 %	500,000.00	03/01/2024
3.000 %	1,250,000.00	03/01/2025
3.125 %	2,000,000.00	03/01/2026
5.000 %	2,000,000.00	03/01/2027
5.000 %	2,000,000.00	03/01/2028
5.000 %	2,100,000.00	03/01/2029
5.000 %	2,125,000.00	03/01/2030
5.000 %	2,200,000.00	03/01/2031
5.000 %	2,300,000.00	03/01/2032
5.000 %	2,500,000.00	03/01/2033
5.000 %	2,800,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2024, and thereafter may redeemed and paid prior to maturity on March 1, 2022, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$24,105,826.25

INTEREST RATE: 4.0854%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$1,081,299,571.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$71,205,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Lake Sun Leader on March 27, 2013; Published in The Reporter on March 20, 2013; Published in the Morgan County Press on March 20 and March 27, 2013; Published in the Leader-Statesman on March 21 and March 28, 2013; Published in The Lebanon Daily Record on March 20 and March 31, 2013

DATE OF ELECTION: I. Not applicable II. April 2, 2013

ELECTION RESULTS: I. Not applicable II. Yes - 2,981 No - 1,537

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable